

**UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS**

KRAFT FOODS GLOBAL, INC., THE)
KELLOGG COMPANY, GENERAL MILLS,)
INC., and NESTLÉ USA, INC.,)

Plaintiffs,)

No. _____

v.)

UNITED EGG PRODUCERS, INC., UNITED)
STATES EGG MARKETERS, INC., CAL-)
MAINE FOODS, INC., DAYBREAK FOODS,)
INC., HILLANDALE FARMS OF PA, INC.,)
MICHAEL FOODS INC., MIDWEST POULTRY)
SERVICES, L.P., NATIONAL FOOD)
CORPORATION, NUCAL FOODS, INC., OHIO)
FRESH EGGS, LLC, ROSE ACRE FARMS,)
INC., R.W. SAUDER, INC., and SPARBOE)
FARMS, INC.,)

Defendants.)

**GENERAL MILLS INC.'S CORPORATE DISCLOSURE STATEMENT
PURSUANT TO FEDERAL RULE 7.1 AND LOCAL RULE 3.2**

Pursuant to Federal Rule of Civil Procedure 7.1 and Local Rule 3.2, Plaintiff General Mills, Inc. makes the following disclosure:

1. As of August 10, 2011, BlackRock, Inc. and State Street Corporation each owned more than 5% of General Mills, Inc.
2. BlackRock, Inc. and State Street Corporation are publicly traded companies.

Dated: December 12, 2011

Respectfully submitted,

By: /s/ John F. Kinney

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